Teraview[®]

Date: April 13, 2017 Number: 17-14 Subject: Provincial Land Transfer Tax Changes

Provincial Land Transfer Tax (PLTT) changes

Important Provincial Land Transfer Tax (PLTT) changes are being introduced that affect Transfer Type Instruments. These changes involve the collection and submission of additional information about applicable conveyances in advance of the Instrument being signed in Teraview. The information will be captured by submitting a form outside of the Teraview system.

The changes are being introduced in two phases:

Phase 1 April 24th – Both the Prescribed Information for Purposes of Section 5.0.1 Form and the new PLTT statements located in the explanations tab will be available for completion. Beginning on April 24, 2017 the submission of the form will be mandatory. The Ministry of Finance will provide a transition period from April 24 to May 5, 2017, where any deficiencies relating to the form will not incur penalties.

Phase 2 May 8th – The selection of the new PLTT statements located in the explanations tab will be mandatory and will be enforced at the time of signing and registration of an Instrument.

More information on the change and the new requirements for Transfer Type Instruments can be found in the <u>bulletin</u> provided by the Ministry of Finance.

We've included some details on how to access this form.

Where is the form located?

Note: Form will only be available as of April 22, 2017

The form is most effective when used with IE10, IE11, Microsoft Edge or Chrome and is accessible in the following ways:





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- A direct link to the <u>form</u>.
- From Teranet Express:
 - 1. Select Teraview Users
 - 2. Select **Prescribed Information for Purposes of Section 5.0.1 Land Transfer Tax Act** on the left side of the page on the left side of the page

1. TERANET	teranet eXpress			Cert Register/Login +			
	НОМЕ	SERVICES	TERAVIEW USERS	SUPPORT			
Teraview Users	A						
What is Teraview?	Prescribed Information	for Purposes of S	ection 5.0.1 Land Transfer	Tax Act			
Becoming a Teraview Customer	Prior to accessing the form you must provide the required account information. For Instructions on how to complete the form please click here: <u>Instructions</u>						
Already a Teraview Customer	If you have misplaced your confirmation number for a previously submitted form, click here: <u>Find Your</u> <u>Confirmation Number</u>						
MGS References	You can find your TV number which is an 8 character identification number beginning with "TV" on your monthly Teraview Services Account Summary labelled "Account ID"						
Mortgage Schedules	Your Teraview Login Name is on the Docket Summary Report or the Detailed billing details report. It is the 8 character						
Newsletters	name found on the Teraview Account line in both reports. Mandatory fields are bolded.						
Prescribed Information for Purposes of Section 5.0.1 Land Transfer Tax Act	Account Login Name:						
	TV number:						
	SUBMIT RESET						
Copyright © 2010 TERANET®	Terms of Use Privacy Policy		Writfiling will b	e unavailable Mar 31 10pm to Apr 1 6am			

What will be needed to access the form?

To access the form, you will need to provide your Teraview Account Login Name and TV Number.

- Where do I find my Account Login Name and/or TV number?
 - A. Use the same Account Login Name as used to access Teraview. This information is located on the Teraview Login Screen.



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Account:	ptrem04				
User Name:	ptlawyer07				
Pass Phrase:	•••••				
Profile Location:	E: 🔻				
OK New User Cancel Help					
Please insert your Personal Security Device					

- B. Account Number is the financial number associated to the account. This information is in the Teraview Services Account Summary Statement.
 - 1. To access the Account Summary Statement:
 - i. Login to Teraview.
 - ii. Select Administration from the menu.
 - iii. Select Account Summary Statement.
 - iv. Select any month listed and select ok.



What do I do with the Confirmation Number?

Once the form has been submitted, you will receive a Confirmation Number that needs to be inputted into Teraview. For more information, please see the Ministry of Finance <u>bulletin</u>.



What happens if I have lost my Confirmation Number?

Teranet Express has added a self-serve option so end users can find the Confirmation Number for a form they have submitted.

To access this self-serve option:

1. Select the Find Your Confirmation Number Link



2. You will be prompted to enter your Teraview Account Login Name, TV Number and the date the form was submitted. Choose Search.





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3. A list of Confirmation Numbers that were submitted on the date entered will appear. The First PIN and Name of the Submitter will appear on the list to help in locating the correct Confirmation Number.

Confirmation Number	Date and Time of Form Submission	First PIN	Name of Submitter
A178	2017-03-08 09:32 EST	09001-0010	test

What if I don't remember the date the form was submitted?

You will have to submit the form again. Please note that you will receive a new Confirmation Number that you will have to input in Teraview.

I didn't save/print a copy of the PDF form?

Due to the sensitivity of the data being collected Teranet is unable to recreate the PDF and send it out to clients. If you want a PDF copy of the form you will have to submit the information again in order to generate the form. Please note that you will receive a new Confirmation Number that you will have to input in Teraview.

What will happen to my Instruments as of May 8, 2017?

WIP Instruments as of May 8, 2017:

If statement 9167 or 9168 or 9169 has not been selected at the time of signing you will receive the following error: *The following tax statement rule equation failed: 9167 OR 9168 OR 9169*









Previously signed Instruments after May 8, 2017

If the instrument is not re-signed the following error will occur at registration: *The following tax statement rule equation failed: 9167 OR 9168 OR 9169*



What happens to Instruments Registered prior to May 8th, 2017?

These instrument types will not be impacted since the mandatory rule was introduced after the Instruments were registered.

Who do I call if I have questions?

For questions regarding these changes or on how to provide the additional information with respect to conveyances required to be registered directly at Land Registry Offices, and with respect to unregistered dispositions contact the Ministry of Finance:

Manager, Land Taxes 33 King St. West, PO Box 625 Oshawa ON L1H 8H9

 Toll free
 1 866 ONT-TAXS (1 866 668-8297)

 Teletypewriter (TTY)
 1 800 263-7776

 Fax
 905 433-5770

 Ministry website
 ontario.ca/finance

For questions regarding your account or accessing the form, contact Teraview Customer Service.





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